

Headquartered in Pune, Digikore Studios Limited (“Digikore”) was incorporated on July 25, 2000.

Digikore specializes in delivering Visual Effects (VFX) for a diverse range of projects such as Films, Web Series, TV Series, Documentaries, and Commercials, all while maintaining a strong emphasis on cost-effectiveness.

Digikore made its mark in the realm of Animation and Visual Effects (VFX). Worked with extensive portfolio of many Films and TV Series, notable works include projects like "Thor: Love and Thunder," "Black Panther: Wakanda Forever," "Glass Onion: A Knives Out Mystery," "Deadpool," "Star Trek," "Jumanji," "Stranger Things," "The Last Ship," "Titanic" "Gosht Rider: Spirit of Vengeance" "Transformer: Age of Extinction" "Crouching Tiger, Hidden Dragon: Sword of Destiny" and many more prestigious productions.

#### Services Offered

Rotoscopy, Reflection Removal, General Cleanup, Wire and Wig Removal, Muzzle Flash Compositing, Green screen compositing, Match moving, Driving Camps, Day-to-night conversion, CG Blood Camps, Beauty Fixes, Crowd multiplication and Set Extension.

#### Promoters

**Abhishek Rameshkumar More:** Mr. Abhishek, aged 46 years, is the Promoter and Managing Director of the Company. He has done Post Graduate diploma in business Entrepreneurship and management with specialisation in new enterprise creation.

He is a visionary entrepreneur and the Founder of the Company, with more than twenty years of experience in content production and post-production for film and television, he has established himself as a proven leader in business strategy, strategic planning, marketing, and operations. As an entrepreneurial, pioneering, and techno-creative leader, he possesses disruptive ideas and a passion for achieving results.

#### Object of the Issue

Particulars	Amount Rs in Lakhs
Working Capital Requirements	1,695.78
General Corporate Purpose	[*]
Issue Expenses	[*]
<b>Total</b>	<b>[*]</b>

For further detail refer to RHP

<b>Book Running Lead Manager</b>		<b>Sarathi Capital Advisors Private Limited</b>
<b>Registrar to the Offer</b>		<b>Bigshare Services Private Limited</b>

#### Issue Highlights

<b>Issue Opens</b>	<b>25<sup>th</sup> Sep 2023</b>
<b>Issue Closes</b>	<b>27<sup>th</sup> Sep 2023</b>
<b>Issue Type</b>	<b>Book Building</b>
<b>Price Band</b>	<b>Rs 168 – Rs 171</b>
<b>Fresh Issue</b>	<b>12,60,800 Equity Shares</b>
<b>Offer for Sale</b>	<b>5,21,600 Equity Shares</b>
<b>IPO Size (Upper Price Band)</b>	<b>Rs 3,047.90 Lakhs</b>
<b>Minimum Lot Size</b>	<b>800 Shares</b>
<b>Net Issue (No of Shares)</b>	<b>16,04,000 Equity Shares</b>
<b>Post Issue Share Capital</b>	<b>Rs 633.28 Lakhs</b>
<b>Designated Exchange</b>	<b>NSE Emerge</b>

#### Financial Snapshot (Figures in Rs Lakhs)

Particulars	June-23	FY23	FY22	FY21
Total Revenue	1,182.99	3,555.83	2,488.39	615.53
EBITDA	440.48	748.08	236.18	101.54
EBIT	421.62	644.28	144.29	75.82
EBT	383.61	572.81	104.40	2.62
PAT	279.65	437.46	46.54	1.80
EBITDA Margin	37.23%	21.04%	9.49%	16.50%
PAT Margin	32.43%	12.30%	1.87%	0.29%
Share Capital	118.40	118.40	118.40	118.40
Reserve & Surplus	752.19	472.54	35.08	(11.46)
Net Worth	870.59	590.94	153.48	106.94
RoE	32.12%*	74.03%	30.32%	1.69%

\*Not Annualised

#### Share Holding Pattern

Particulars	Pre Issue	Post Issue
Promoter & Promoter Group	93.38%	66.55%
Public	6.62%	33.45%
<b>Total</b>	<b>100%</b>	<b>100%</b>

#### Disclaimer

This documents are prepared only for information purpose and do not solicit/recommend/guide for any investment/Buy-Sell in any financial instrument of Digikore Studios Limited (“DIGIKORE”) and/or any of its subsidiary company or associate company. Neither Digikore nor Sarathi Capital Advisors Private Limited (SCAPL) nor any of its group company/subsidiary Company/ associate company/ related person are responsible for any gains/loss arising to any person/body corporate due to any investment/Buy-Sell in any financial instrument of Digikore Studios Limited.

For detailed information please refer RHP at NSE Emerge/Company Website/SEBI.

## How to Apply for IPO

### OFFLINE MODE

#### Application through Bank

- Collect/Download and fill the application form.
- Submit the form with your bank branch.
- Bank will bid & block the amount.
- If the shares are allotted the same will be credited to demat after 4 working days from the IPO closure

#### Application through Broker

- Collect/Download and fill the application form.
- Submit the form with your bank.
- Broker will bid & submit the form to bank to block the amount.
- If the shares are allotted the same will be credited to demat in after 4 working days from the IPO closure

**Note: Broker will only bid if he is participating in the IPO**

### ONLINE MODE

#### Application through Bank

- You must have internet banking
- Log in and apply for the IPO
- In case, if you have not linked your demat with your bank then first link it and then apply for IPO.
- Amount will remained blocked until allotment.
- If the shares are allotted the same will be credited to demat after 4 working days from the IPO closure

#### Application through Broker

- Log in to your trading account.
- Apply for the IPO.
- For payment check the different option available with you respective broker.
- Submit the application.
- If the shares are allotted the same will be credited to demat after 4 working days from the IPO closure.

**Note: Broker will only bid if he is participating in the IPO**

#### Application through UPI

- Register on UPI payment service app like BHIM UPI etc.
- Enter your UPI ID on the IPO application form and submit it
- You will get a fund block request on app.
- Approve the request to block the amount for the IPO
- The funds will be blocked in your bank account until allotment.
- On allotment of the shares, the money will be automatically debited from this blocked amount.
- If the shares have not been allotted to you, the blocked funds will be unblocked on the end date or expiry date of the



## Sarathi Capital Advisors Private Limited

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